

Engaging Utilities in Demand Response

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Utilities are facing many challenges



New targets of utility strategies



New service offerings

Decrease dependency on commodity sales



Customer satisfaction

Retain customers and win new ones



Reduce cost to serve

Respond to price and resulting margin pressure



kWh savings

Achieve national energy reduction targets

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Utilities need to understand customer needs to deliver results



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Demand Response is one building block in a comprehensive customer oriented strategy



Customer **Engagement**

ü Engage your customers through customized, timely, and valuable content



Energy Efficiency

ü Provide actionable insights delivered to customers and improved energy efficiency program adoption



Demand Response

ü Transform your customers into a virtual power plant / storage; Generate energy cost savings and portfolio optimization.

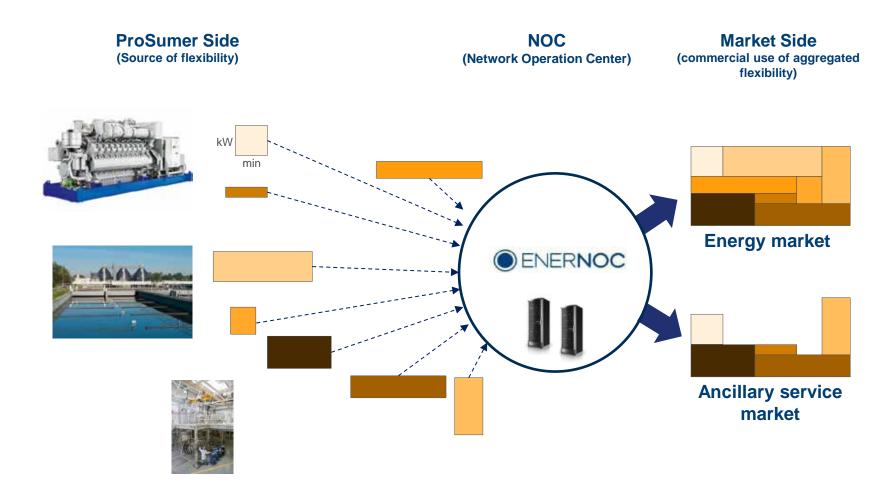


Operational Effectiveness and Customer Management

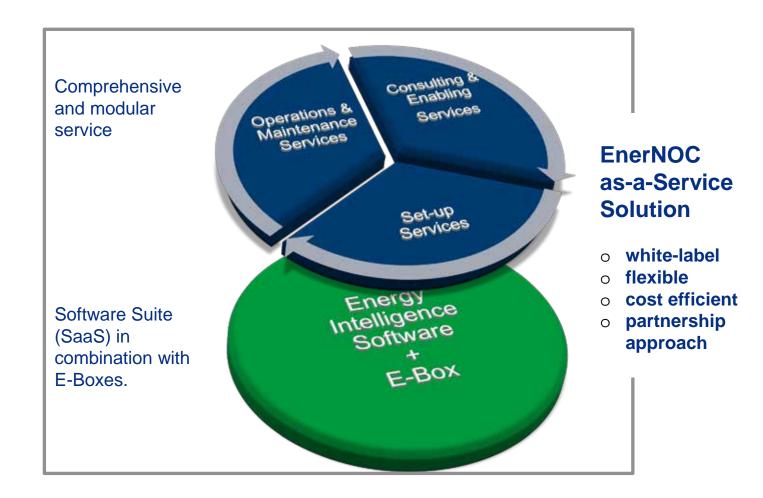
Targeted program design, smarter marketing, seamless customer service



Large industrial consumers provide valuable flexibility for DR



A specialized service provider allows utilities to get to the market fast and with a professional solution



Summary of key take-aways

Benefits of DR for utilities:

- Retention of existing customers as part of a broader customer engagement strategy
- Door opener to win new customers
- Increasing the share of service revenues

Benefits of cooperation with a specialized service provider:

- Fast time to market
- Best technological solution
- Reduced complexity and cost



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